

**OUR VISION
OUR FUTURE**

VISION 2035

TOGETHER, FOR A BRIGHTER FUTURE

The big picture; what is needed?



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VISION 2035

Maximising Economic
Recovery

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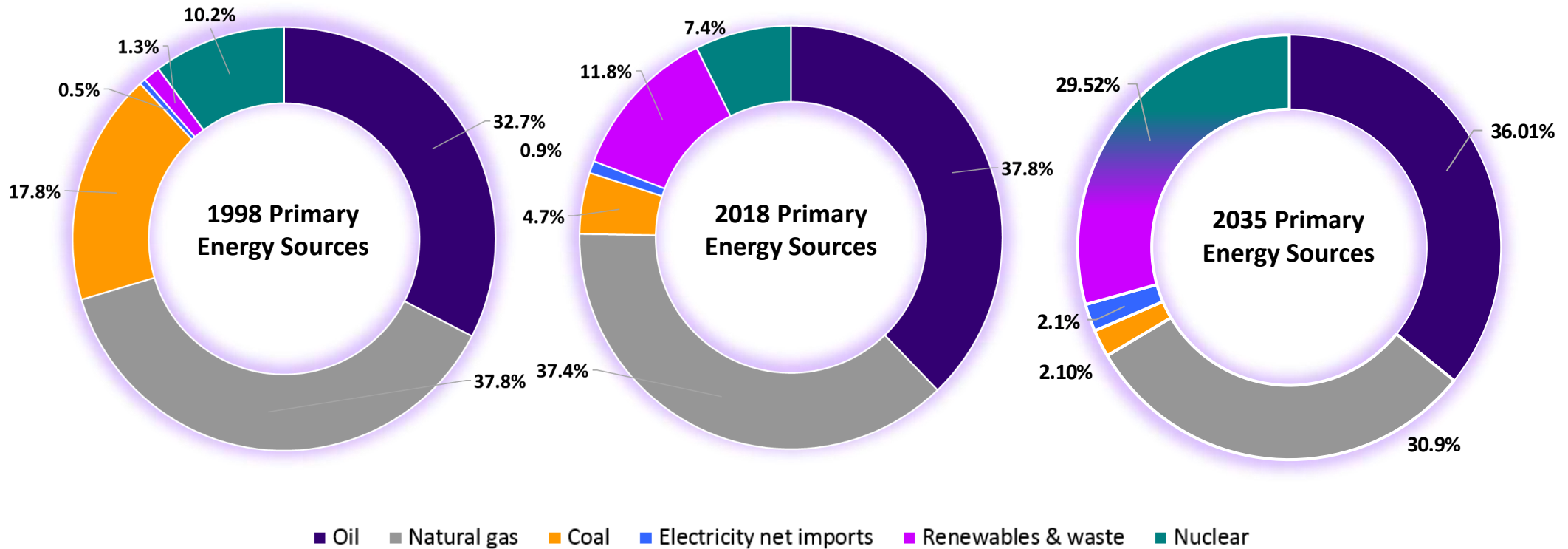
Supply Chain Growth

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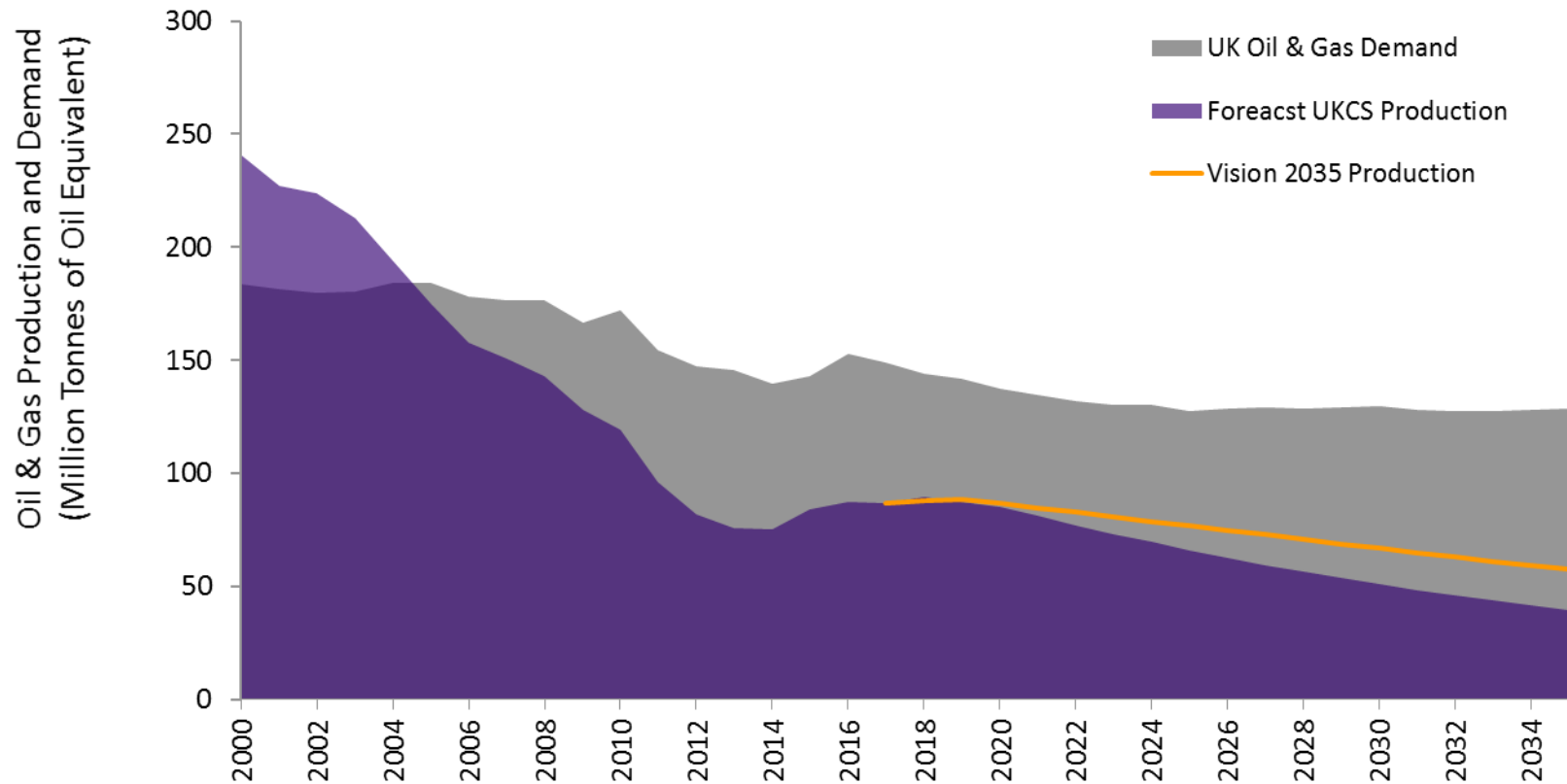
Achieving our Vision

Underpinned by skills, safety and culture

The UK will rely on oil and gas as a necessary source of energy in a yet more diversified energy mix



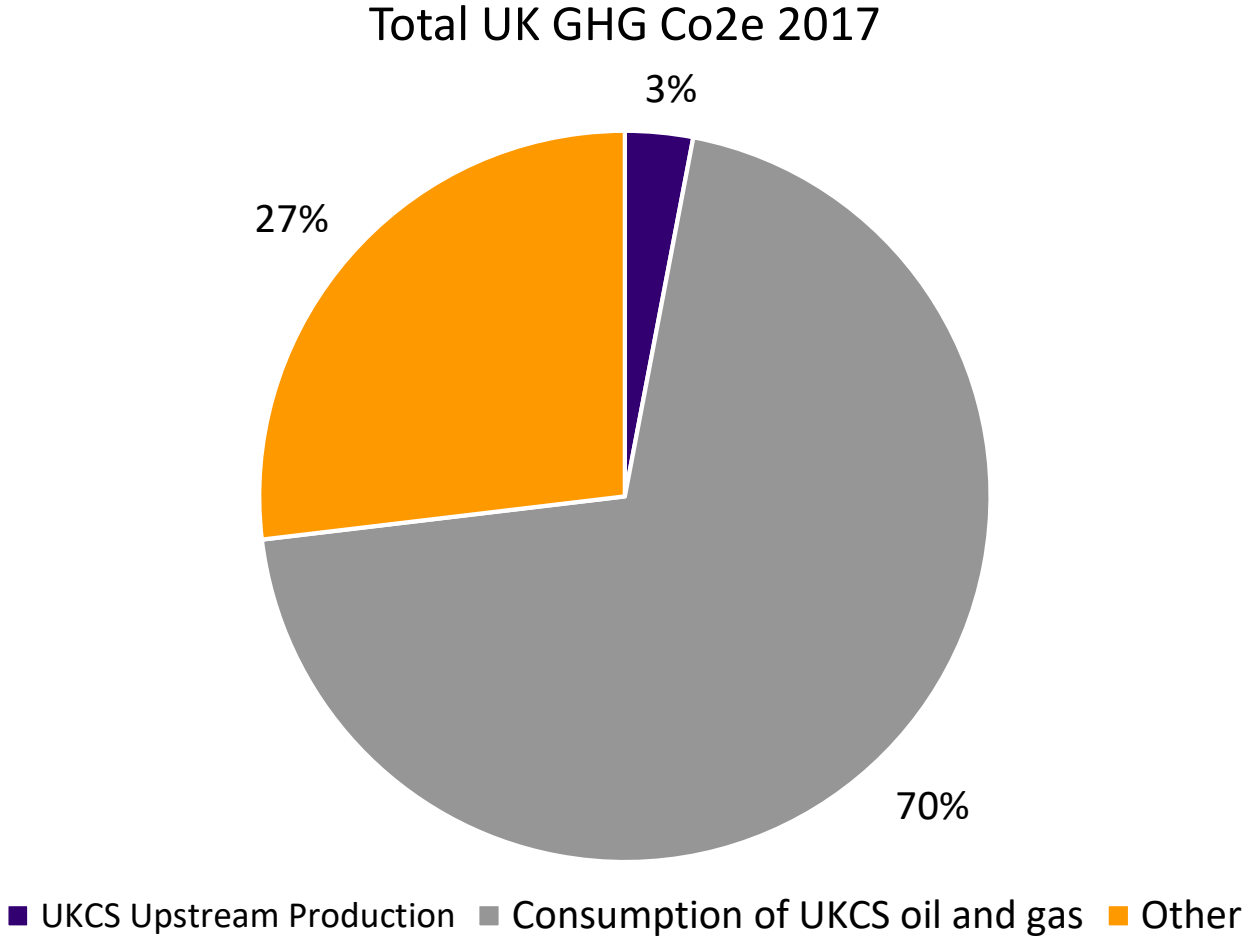
Energy Sovereignty: As much of the UK's oil and gas demand as possible should be met by domestic supply



Source: BEIS, OGA, Oil & Gas UK

Locally produced oil and gas will provide us with an affordable, reliable, and secure source of energy

UKCS upstream production emissions (2017)





Pathways to long term decarbonisation are becoming clearer: CCUS and Hydrogen have a key role

